



PRESTWICK

# SOPHISTICATED REPRESENTATION FOR HIGH-QUALITY COMPANIES.

## ESTABLISHED MIDDLE-MARKET INVESTMENT BANK

Founded in 2003, Prestwick Partners is an investment banking firm focused on providing middle-market companies with sell-side merger and acquisition (“M&A”) advisory services.

- ✓ Exclusive focus on the middle-market and representing sellers of businesses.
- ✓ Process-oriented firm with significant experience in representing niche market leaders participating in numerous industries and end markets.
- ✓ Boutique firm guarantees hands-on approach by senior, seasoned professionals.
- ✓ National practice with international reach through Socius Corporate Finance, a global partnership of established boutique investment banks.



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# INDUSTRIES



Building Products  
& Materials



Business  
Services



Consumer  
& Food



Diversified  
Industrial



Healthcare



Specialty  
Distribution



Technology  
& Software

# RECENT PRESTWICK TRANSACTIONS



a portfolio company of



has been acquired by



a subsidiary of



has been acquired by



a portfolio company of

GOLDNERHAWN



TONKA BAY

has been acquired by



has been acquired by



a portfolio company of



has been acquired by



has been acquired by



a subsidiary of



(NYSE: BLD)



a portfolio company of



has been acquired by

Monarch Landscape  
Holdings, LLC

a portfolio company of



a portfolio company of



CHAMPLAIN

has been acquired by



a portfolio company of



has been acquired by



(NYSE: MAIN)



has been acquired by



a portfolio company of



has been acquired by



has been acquired by

